



High Grade Silver-Gold-Copper in Mexico.

A defined silver resource. A high grade silver-gold-copper discovery at depth. A second project has been added for near term production and internal funding.

Corporate Presentation – September 2026

TSXV: RSMX | OTCQB: RSMXF | FRANKFURT: ZJ90



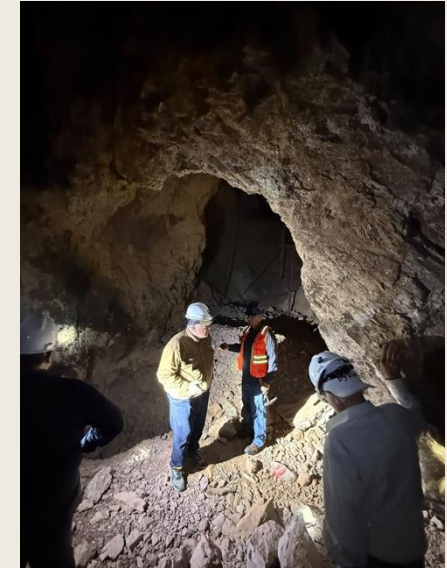
FORWARD-LOOKING INFORMATION

Forward Looking Statements - Regency Silver Corp. • This presentation contains “forward-looking statements”. Forward-looking statements reflect Regency Silver Corp.’s (the “Company” or “Regency Silver”) current views with respect to future events, are based on information currently available to the Issuer and are subject to certain risks, uncertainties, and assumptions, including those discussed above. Forward-looking statements include, but are not limited to, statements with respect to the success of mining exploration work, title disputes or claims, environmental risks, unanticipated reclamation expenses, the use of proceeds, the estimation of mineral reserves and resources and capital expenditures. In certain cases, forward-looking statements can be identified by the use of words such as “intends”, “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements expressed or implied by the forward- looking statements.

Regency Silver has received a Technical Report entitled “Geological Report and Resource Estimate, Dios Padre Property Municipality of Yecora, Sonora State, Mexico”, dated March 02, 2023 prepared on the Dios Padre Project by Gordon Gibson, B. Sc., P. Geo. in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”). Mr. Gibson is an independent Qualified Person pursuant to NI 43-101. The Technical Report contains a resource estimate which estimates an inferred resource of 11.375 million ounces of silver equivalent represented by 1.384 million tonnes at 255.64 g/t silver equivalent. The resource estimate on the Dios Padre Property includes inferred mineral resources. An ‘Inferred Mineral Resource’ is that part of a Mineral Resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. Geological evidence is sufficient to imply but not verify geological and grade or quality continuity. An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. The formula for silver equivalent used is: $AgEq (g/t) = (Ag(g/t) * Ag price * Ag recovery) + ([Au (g/t) * Au price * Au recovery]) / (Ag price * Ag recovery)$ based on a silver price of US\$17.00/oz and a gold price of price of US\$1479/oz, current as at 2019, July 10, and assumed metallurgical recoveries of 92% Ag and 91% Au.

The Qualified Person under National Instrument 43-101 Standards of Disclosure for Mineral Projects for the Dios Padre section of this presentation is Gordon Gibson, P. Geo, who has reviewed and approved its contents. The Qualified Person for the rest of the presentation is Company director Michael Tucker, P. Geo, who is recognized as a Qualified Person under the guidelines of National Instrument 43-101. Mr. Tucker is a director of the Company and for that reason is not considered independent. Mr. Tucker has read and approved the technical contents of this news release.

The technical information contained in this presentation regarding the Dios Padre property has been summarized from the Technical Report



FORWARD-LOOKING INFORMATION

Information Concerning Estimates of Mineral Resources The scientific and technical information in this presentation was prepared in accordance with NI 43-101 which differs significantly from the requirements of the U.S. Securities and Exchange Commission (the "SEC"). The terms "measured mineral resource", "indicated mineral resource" and "inferred mineral resource" used herein are in reference to the mining terms defined in the Canadian Institute of Mining, Metallurgy and Petroleum Standards (the "CIM Definition Standards"), which definitions have been adopted by NI 43-101. Accordingly, information contained herein providing descriptions of our mineral deposits in accordance with NI 43-101 may not be comparable to similar information made public by other U.S. companies subject to the United States federal securities laws and the rules and regulations thereunder.

You are cautioned not to assume that any part or all of mineral resources will ever be converted into reserves. Pursuant to CIM Definition Standards, "inferred mineral resources" are that part of a mineral resource for which quantity and grade or quality are estimated on the basis of limited geological evidence and sampling. Such geological evidence is sufficient to imply but not verify geological and grade or quality continuity. An inferred mineral resource has a lower level of confidence than that applying to an indicated mineral resource and must not be converted to a mineral reserve. However, it is reasonably expected that the majority of inferred mineral resources could be upgraded to indicated mineral resources with continued exploration. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Investors are cautioned not to assume that all or any part of an inferred mineral resource is economically or legally mineable. Disclosure of "contained ounces" in a resource is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report mineralization that does not constitute "reserves" by SEC standards as in place tonnage and grade without reference to unit

Canadian standards, including the CIM Definition Standards and NI 43-101, differ significantly from standards in the SEC Industry Guide 7. Effective February 25, 2019, the SEC adopted new mining disclosure rules under subpart 1300 of Regulation S-K of the United States Securities Act of 1933, as amended (the "SEC Modernization Rules"), with compliance required for the first fiscal year beginning on or after January 1, 2021. The SEC Modernization Rules replace the historical property disclosure requirements included in SEC Industry Guide 7. As a result of the adoption of the SEC Modernization Rules, the SEC now recognizes estimates of "measured mineral resources", "indicated mineral resources" and "inferred mineral resources". Information regarding mineral resources contained or referenced herein may not be comparable to similar information made public by companies that report according to U.S. standards. While the SEC Modernization Rules are purported to be "substantially similar" to the CIM Definition Standards, readers are cautioned that there are differences between the SEC Modernization Rules and the CIM Definitions Standards. Accordingly, there is no assurance any mineral resources that the Company may report as "measured mineral resources", "indicated mineral resources" and "inferred mineral resources" under NI 43-101 would be the same had the Company prepared the resource estimates under the standards adopted under the SEC Modernization Rules.

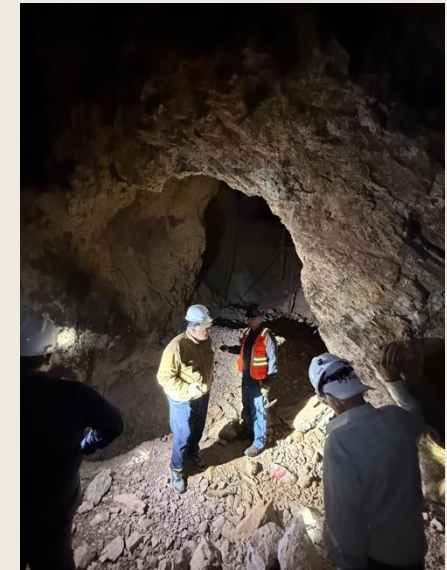


TABLE OF CONTENTS

01 | THESIS | Slide 5-6

Why now

02 | DIOS PADRE | Slides 7 to 12

Resource, discovery, follow-up,
and scale

03 | JABALÍ | Slides 13 to 14

Strategic role and staged
development path

**04 | CAPITAL AND TEAM | Slides
16 to 19**

Capital structure, catalysts,
leadership, and close



THE MARKET HASN'T CAUGHT UP. YET.



THE PROJECT IS WORTH MORE THAN ITS OLD LABEL

Dios Padre is no longer only a silver project. The defined resource remains, while gold and copper at depth add a new source of potential value.



JABALÍ COULD REMOVE THE FUNDING BOTTLENECK

The strategic objective is to create a producing asset that can fund Dios Padre and the company's next phase without relying on equity for every milestone.



THE TEAM IS RUNNING A FAMILIAR PLAYBOOK

Regency's leadership has built and sold public mining companies in Mexico with multiple successful exits.

REGENCY = UNDERVALUED VS. PEERS

CURRENT SILVER-COMPANY COMPARISON • C\$ • SEPT. 15, 2026

REGENCY SILVER

C\$0.115

SHARE PRICE

C\$15.9M

MARKET CAPITALIZATION

10.5×

PEER MEDIAN / REGENCY

Regency = 9.5% of C\$167.4M peer median

COMPANY		MARKET CAP	SHARE PRICE
IMPACT SILVER IPT		C\$101.4M	C\$0.29
KOOTENAY SILVER KTN		C\$120.8M	C\$1.17
MINAURUM SILVER MGG		C\$162.8M	C\$0.32
GR SILVER MINING GRSL		C\$172.1M	C\$0.34
AFTERMATH SILVER AAG		C\$219.1M	C\$0.64
SILVER STORM MINING SVRS		C\$409.1M	C\$0.47

*Regency's C\$15.9M market cap is approximately 90.5% below the unweighted C\$167.4M median of the six displayed companies.

Source: Google Finance intraday CAD quotes and displayed market capitalizations, Sept. 15, 2026. Peer set is an illustrative group of Canadian-listed silver companies, not a complete universe. Companies differ in stage, assets, jurisdictions, resources, production, cash, debt and dilution. Market-cap differences do not establish intrinsic value, target price, implied return or certainty of revaluation.

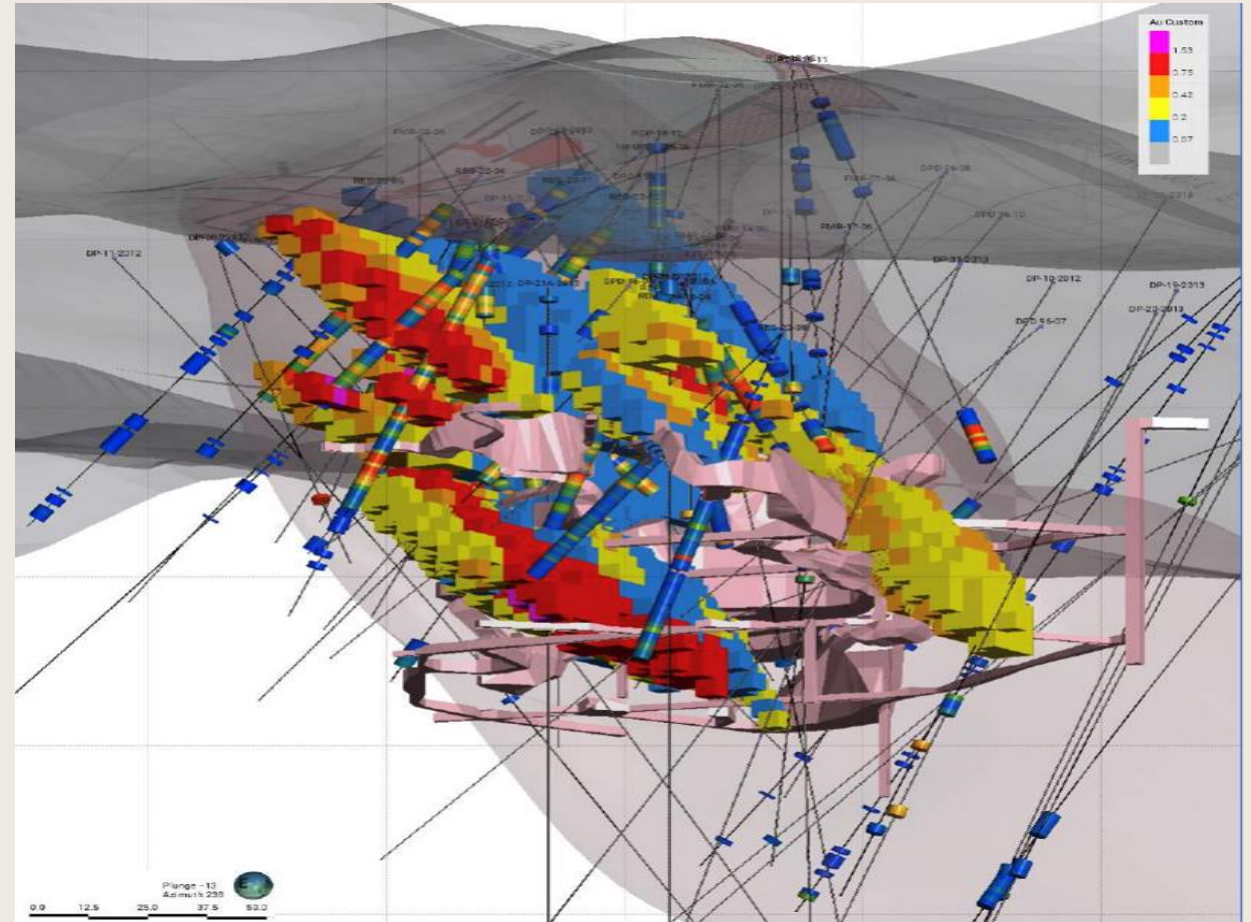
11.375M OZ - BEFORE THE GOLD-COPPER DISCOVERY.

Dios Padre had an inferred silver-equivalent resource before the deeper discovery was made. The resource is the base. The gold-copper-silver discovery adds a second layer of potential value that is not contained in the current resource.

INFERRED RESOURCE	UNMINED BRECCIA	TOTAL
Mass (Mt)	1.384	1.384
AgEq grade (g/t)	255.64	255.64
Ag grade (g/t)	228	228
Au grade (g/t)	0.32	0.32
AgEq (Moz)	11.375	11.375
Contained Ag (Moz)	10.145	10.145
Contained Au (Moz)	0.014	0.014

Follow-up drilling is being planned to test the geometry and metal distribution outside the current resource.

The formula for silver equivalent used is: $\text{AgEq (g/t)} = (\text{Ag (g/t)} \times \text{Ag price} \times \text{Ag recovery}) + ([\text{Au (g/t)} \times \text{Au price} \times \text{Au recovery}]) / (\text{Ag price} \times \text{Ag recovery})$ based on a silver price of US\$17.00/oz and a gold price of price of US\$1479/oz, current as at 2019, July 10, and assumed metallurgical recoveries of 92% Ag and 91% Au.





REGENCY IS OPERATING IN A REGION WITH A RICH MINING HISTORY.

Dios Padre sits in Sonora, a major mining jurisdiction, with highway access, power, small-plane access, and skilled labour.

Regency can focus capital on advancing the project rather than creating an operating base from zero.

THEN WE FOUND GOLD AND COPPER.

Drill Hole REG-22-01 proved that Dios Padre was no longer only a historic silver story. The hole delivered gold, copper, and silver at depth and reset the potential of the project.

35.8 m at 6.84 g/t Au

0.88% Cu | 21.82 g/t Ag

The next program was designed to test whether that discovery continued beyond one hole.

THE FOLLOW-UP KEPT DELIVERING.

14 HOLES | 9,375 M DRILLED IN 2025-2026

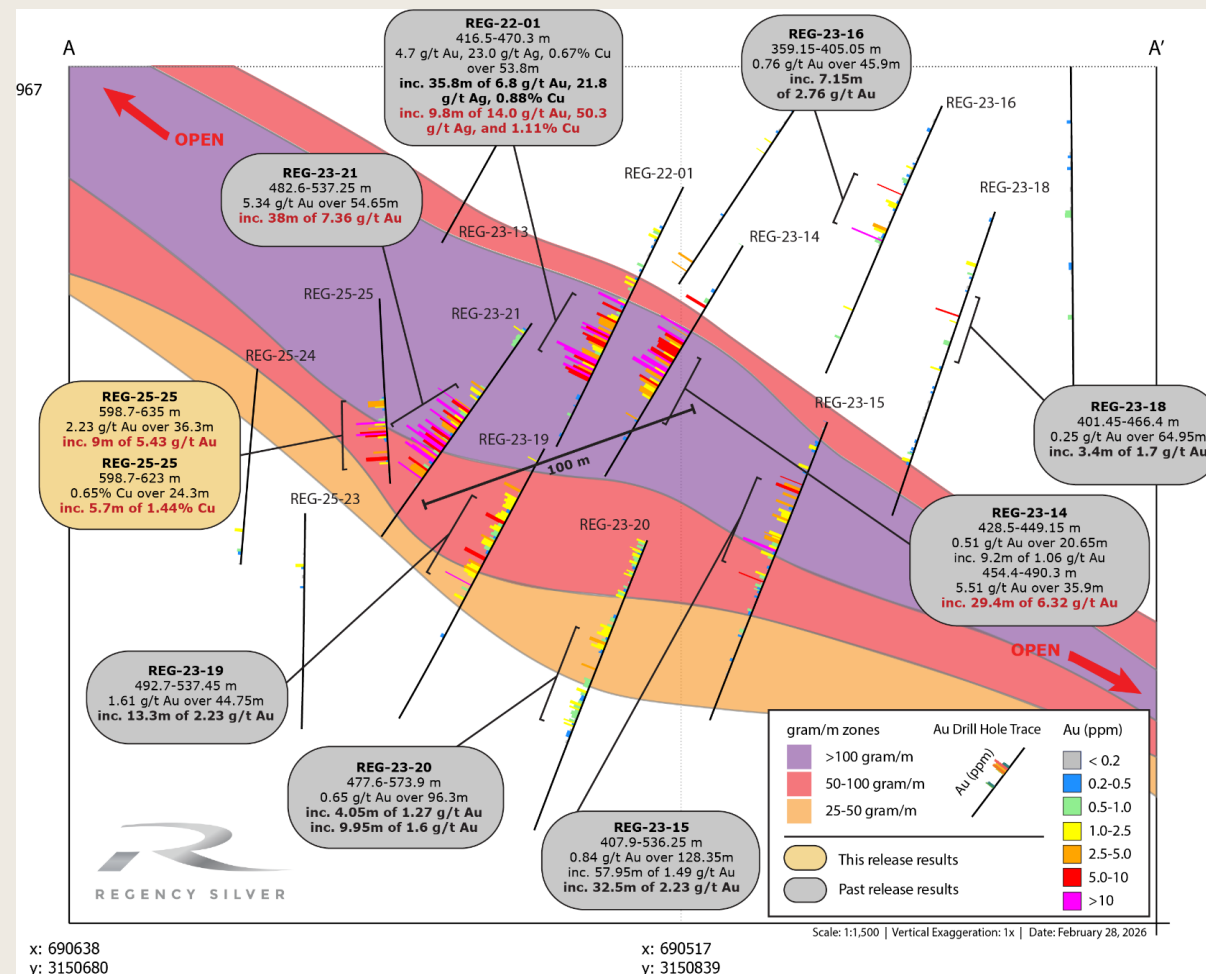
REG-26-35 | 36.35 m at 5.06 g/t Au, 41.85 g/t Ag and 1.10% Cu

In a zone of 96.00 m at 2.08 g/t Au

REG-23-21 | 54.65 m at 5.34 g/t Au, including 38.00 m at 7.36 g/t Au

REG-25-25 | 36.30 m at 2.23 g/t Au, including 9.00 m at 5.43 g/t Au

The 2023, 2025 and 2026 drilling shows continuity across multiple campaigns. The deeper the team drilled, the more evidence it collected for a broader multi-metal system.



THE MORE WE DRILL, THE BETTER IT GETS.



The 96 metre interval in hole 26-35 shows breadth in sampled core. The higher-grade interval inside it shows concentration. The shift from high-grade silver-copper at shallower levels to high-grade gold-copper at depth shows us that the system is changing as drilling goes deeper.



775 METRES. STILL EXPANDING.

Drilling now traces the interpreted breccia system across about 775 metres down dip. Stronger silver-copper mineralization appears at shallower levels. Stronger gold-copper mineralization appears at depth. Each hole gives the team a clearer picture of where the system may continue.

The 775 metre extent and metal-zoning model are geological interpretations, not mineral-resource dimensions. Additional drilling is required.



THE PROJECT THAT IS DESIGNED TO FUND THE COMPANY.

WE ACQUIRED A PAST-PRODUCING GOLD MINE - JABALÍ

Jabalí adds the past-producing La Dura gold mine and approximately 569 hectares to our Sonora portfolio—20 kilometres from our flagship Dios Padre, 6 kilometres west of the Mulatos mine, and 10 kilometres from our La India project.

100% INTEREST IN JABALÍ ACQUIRED

SONORA, MEXICO • ~569 HA PROJECT AREA

6,300+ SAMPLES • 2,000+ M OF RECENT DRILLING

NEXT PHASE = TECHNICAL REVIEW AND DEVELOPMENT TESTS



PRODUCTION WILL CHANGE OUR METRICS.

A producing Jabalí will evolve Regency from a company that must finance each milestone into one with the potential to generate its own project capital.

- 1 | REVIEW THE RECORD: historical data and recent drilling
- 2 | DEFINE THE TECHNICAL PLAN: current model and resource work
- 3 | TEST THE PRODUCTION PATH: studies, permits and decision gates
- 4 | FUND THE NEXT STAGE: board-approved capital plan



ONE COMPANY. TWO VALUE ENGINES.

DIOS PADRE

Assess the completed campaign, refine the model, and prioritize the next drilling.

JABALÍ

Finalize the studies and get to production as soon as possible.



CAPITAL DISCIPLINE

Dios Padre can add value through discovery, drilling, and resource growth. Jabalí could create a path to production and internal funding. The potential result is a company that can advance exploration and development without depending on one asset or one source of capital.

CAPITAL STRUCTURE.



138,026,099

CURRENT ISSUED AND
OUTSTANDING COMMON
SHARES

242,002,451

FULLY DILUTED
SHARE CAPITAL

SECURITY	SHARES
Current Issued and Outstanding Common Shares	138,026,099
Incentive Stock Options	12,420,000
Share Purchase Warrants	65,207,125
Broker Warrants	6,349,227
Allocated for Jabalí Acquisition	20,000,000
Pro Forma Fully Diluted Share Capital	242,002,451

TSXV: RSMX · OTCQB: RSMXF · FRANKFURT: ZJ90

WATCH THESE CATALYSTS.



DIOS PADRE

A tighter Dios Padre model and ranked drill targets can define the next discovery test.



JABALÍ

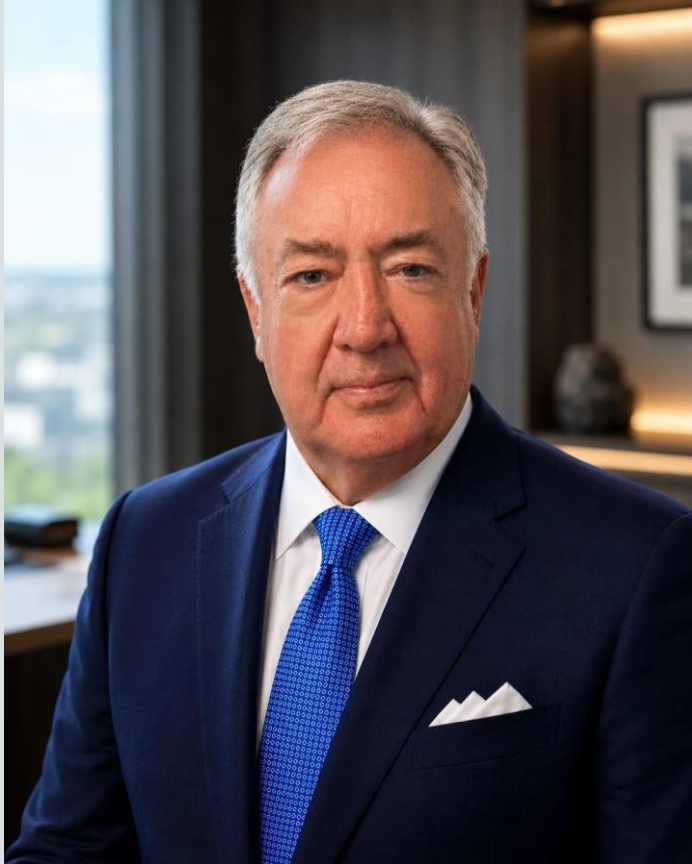
Complete studies and plan production.



CORPORATE

Continue with programs on Dios Padre and Jabali, fund from production, and establish platform for growth.

WE HAVE DONE THIS BEFORE.



TIMMINS GOLD **\$7M TO \$475M**

CEO Bruce Bragagnolo co-founded and led Timmins Gold from a \$7 million IPO market capitalization to a \$475 million market capitalization in 2012 and a NYSE-Amex listing.

SILVERMEX **\$5M TO \$175M**

Bruce took Silvermex Resources from a \$5 million IPO market capitalization in 2006 to its sale to First Majestic in 2012.

A TEAM BUILT AROUND MEXICO, GEOLOGY AND CAPITAL MARKETS.



MICHAEL TUCKER, P.GEO.

Director & Head Geologist • Qualified Person

Mr. Tucker is the CEO of Perseverance Metals Inc. a nickel explorer listed on the TSXV under the symbol PMI. He was the former VP Exploration for Karus Gold Corp. and the former Exploration Manager for Balmoral Resources Ltd. Mr. Tucker is the Qualified Person for Regency Silver under the guidelines of NI 43-101



FRANK CORDOVA

President of Mexican Operations & Director

Mr. Cordova has an extensive career in the Mexican government for over 22 years. He has acted as the Secretary of Security as well as the Secretary of Tourism for the state of Sinaloa. Frank has been a director of several private, public international and Mexican companies including Timmins Gold, a Mexican gold producer. Mr. Cordova received his doctorate in law from Arizona State University in 1992



ALEJANDRO SUCRE

Independent Director

Mr. Sucre is the Founder and general partner of the Venezuela Oil, Gas and Mining Fund, a private equity fund that invests in oil, gas and mining in Venezuela. Mr. Sucre is the founder and Chairman of Inversiones Crecepymes C.A., a company listed on the Caracas Stock Exchange. Mr. Sucre has extensive experience in fundraising and investor outreach. Mr. Sucre has an MA in Economics from the University of Chicago.



RAJINDER CHOWDHRY, CA

Independent Director

Mr. Chowdhry is the Founder, Chairman, and CEO of Futura Capital Limited, a private venture capital firm that has invested in and raised funds for a range of projects. He is also the Founder, Chairman, and CEO of several casino gaming, internet and public companies. Mr. Chowdhry has a Chartered Accountant designation from the Institute of Chartered Accountants of British Columbia.



THE GAP IS THE OPPORTUNITY.

Regency is no longer only a silver project. It has a defined resource, a gold-copper-silver discovery, a second project with internal-funding potential, and a team that has built and sold mining companies before. The market-gap thesis is the opportunity. The approved comparison table will quantify it.

Bruce@Regency-Silver.com

604.417.9517

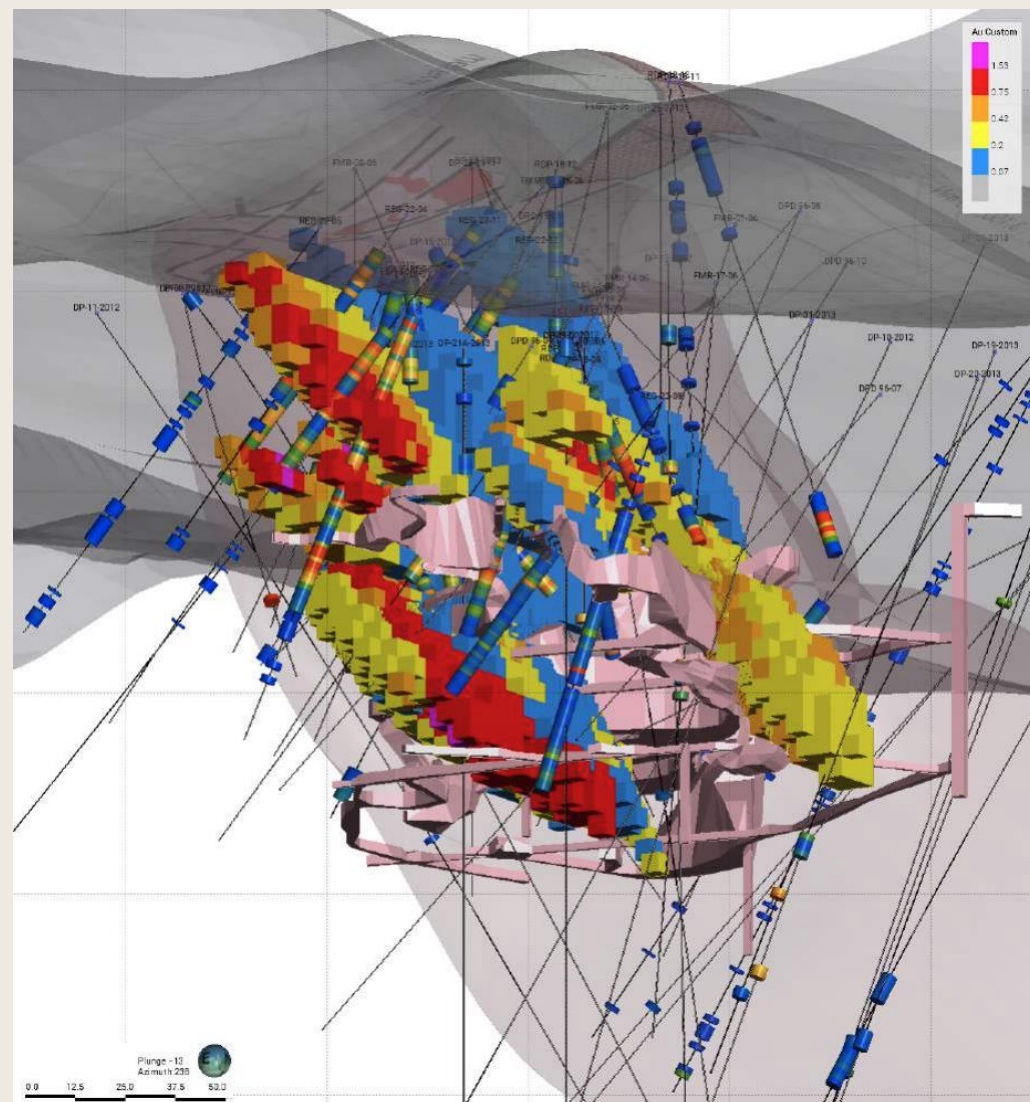
Regency Silver Corp.

TSXV: RSMX | OTCQB: RSMXF | FRANKFURT: ZJ90

A2 DIOS PADRE INFERRED MINERAL RESOURCE

INFERRED RESOURCE	UNMINED BRECCIA	TOTAL
Mass (Mt)	1,384	1,384
AgEq grade (g/t)	255.64	255.64
Ag grade (g/t)	228	228
Au grade (g/t)	0.32	0.32
AgEq (Moz)	11.375	11.375
Contained Ag (Moz)	10.145	10.145
Contained Au (Moz)	0.014	0.014

The formula for silver equivalent used is: $\text{AgEq (g/t)} = \frac{(\text{Ag (g/t)} \times \text{Ag price} \times \text{Ag recovery}) + ([\text{Au (g/t)} \times \text{Au price} \times \text{Au recovery}])}{(\text{Ag price} \times \text{Ag recovery})}$ based on a silver price of US\$17.00/oz and a gold price of price of US\$1479/oz, current as at 2019, July 10, and assumed metallurgical recoveries of 92% Ag and 91% Au.



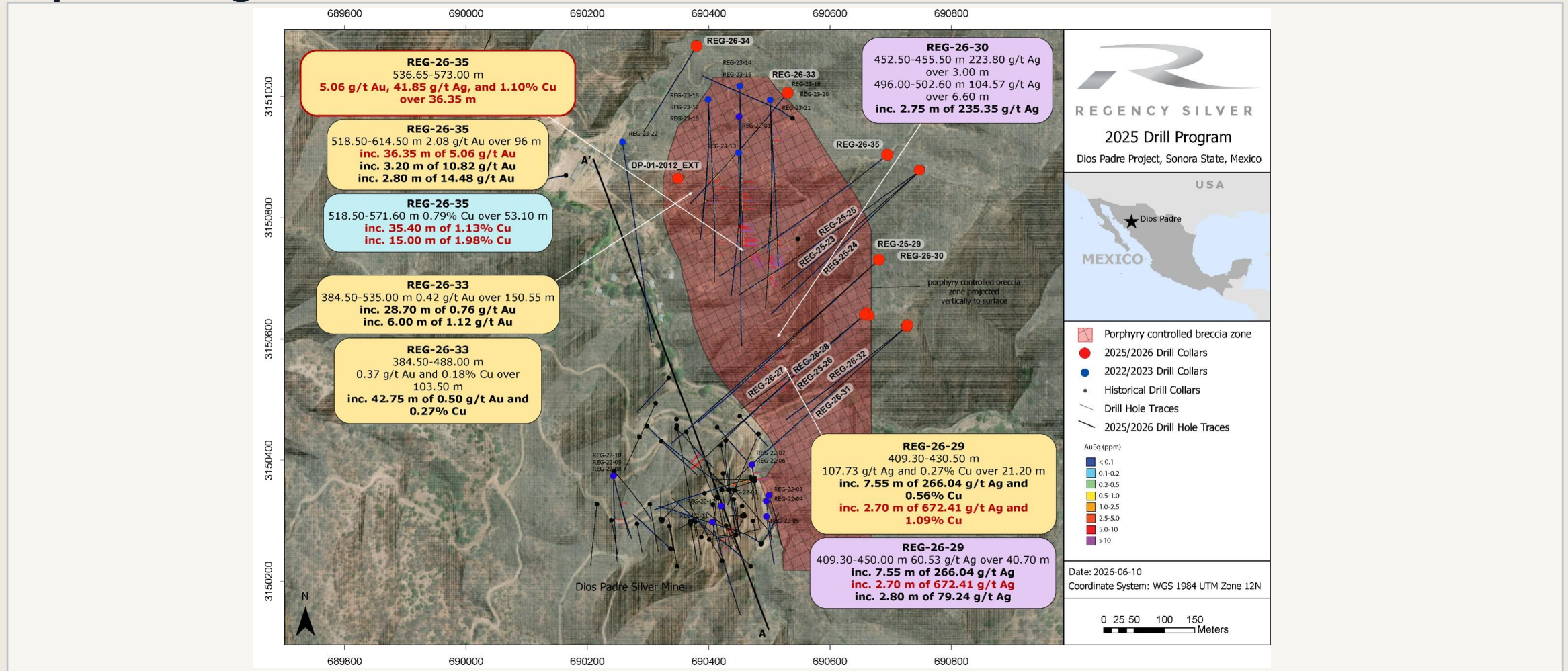
A3 DIOS PADRE DRILL RESULTS

Hole	From	To	Interval	Au g/t	Ag g/t	Cu %	Included / status
REG-26-29	409.30	430.50	21.20	NSV	107.73	0.27	incl. 7.55 m @ 266.04 Ag, 0.56% Cu
REG-26-35	518.50	614.50	96.00	2.08	—	—	incl. 36.35 m @ 5.06 Au
REG-26-35	536.65	573.00	36.35	5.06	41.85	1.10	higher-grade interval
REG-22-01	420.00	455.80	35.80	6.84	21.82	0.88	discovery interval
REG-23-21	482.60	537.25	54.65	5.34	—	—	incl. 38.00 m @ 7.36 Au
REG-25-25	598.70	635.00	36.30	2.23	—	—	incl. 9.00 m @ 5.43 Au
REG-25-26	347.50	365.50	18.00	—	94.44	0.41	incl. 9.00 m @ 158.15 Ag, 0.68% Cu

INTERVAL CONTROLS

2026 intervals are estimated at 70–100% of true thickness. Au: 0.1 g/t cutoff, ≤7.5 m dilution; Ag: 10 g/t cutoff, ≤7.5 m dilution; Cu: 0.1% cutoff, ≤7.5 m dilution. 2023/2025 intervals are reported down-hole lengths; see the applicable issuer releases. NSV = no significant values.

A4A 2025-2026 DRILL PROGRAM



Issuer Figure 1 • June 16, 2026 release • contain-fit; legend, collars, traces and annotations retained.

A4B TECHNICAL-REPORT CROSS-SECTION

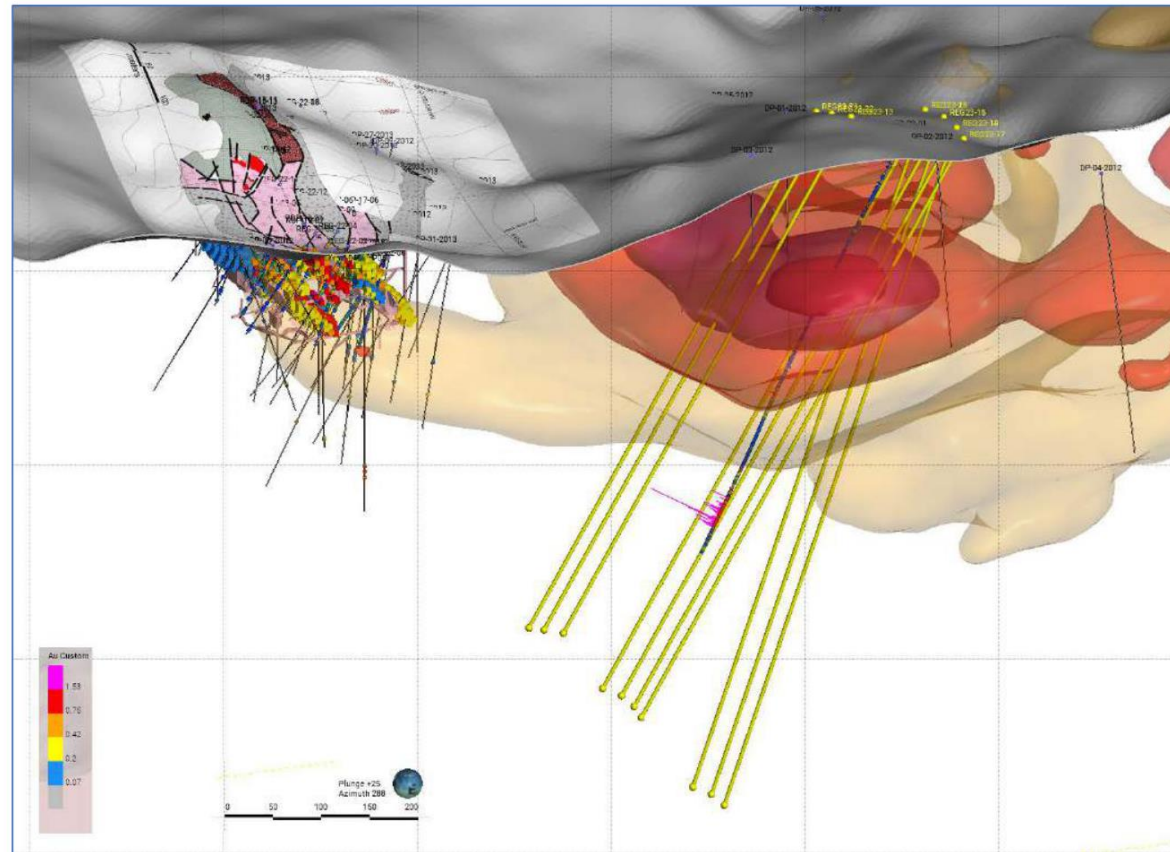


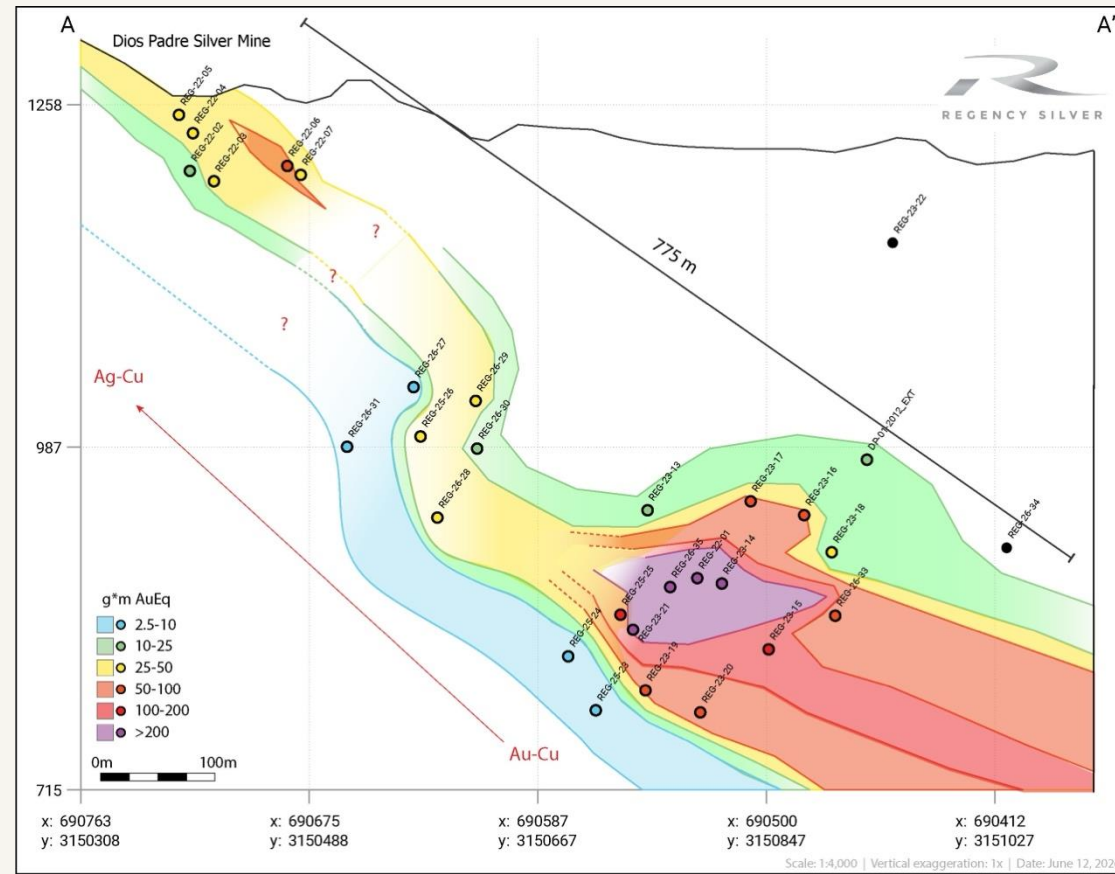
Figure 26-2. Target II. Sectional view toward the west, with the Dios Padre deposit, underground workings and sub-block model visible on the left, and the IP chargeability response at depth on the right. Discovery hole REG22-01 targeted the IP chargeability high as shown, intercepting 4.7 g/t gold over 53.8 metres (the red histogram graph) Proposed drill holes (in yellow) will follow up the discovery.

HISTORICAL FIGURE

FIGURE 26-2

March 2, 2023 technical report

A4C LONG SECTION



Issuer Figure 3 • June 16, 2026 release • contain-fit; scale, traces, intervals, legend and annotations retained.