



FOR IMMEDIATE RELEASE

NEWS RELEASE

Regency Silver Announces Closing of Oversubscribed Private Placement Financing of \$4.25M

Vancouver, BC – February 24, 2026 – Regency Silver Corp. (“Regency Silver” or the “Company”, TSXV-RSMX : OTCQB-RSMXF : Frankfurt – ZJ90) is pleased to announce that it has closed its previously announced non-brokered private placement for total proceeds of \$4,247,500.

Bruce Bragagnolo, Chief Executive Officer of the Company commented: “We are pleased that this financing was strongly supported by long-term shareholders and US based institutional investors who have known and worked with Regency for many years, as well as Centurion One Capital as advisors. Their support allowed us to promptly complete this oversubscribed financing. The proceeds will support our ongoing drill program at Dios Padre and allow us to continue to grow the scale of this discovery.”

Regency Silver has issued 16,990,000 units of the Company (the “Units”) at a price of \$0.25 per Unit for aggregate gross proceeds of \$4,247,500. Each Unit consists of one common share of the Company (a “Common Share”) and one-half of one Common Share purchase warrant. Each whole Warrant entitles the holder to acquire one additional Common Share at a price of \$0.35 per share for a period of two years from the date of issuance.

Centurion One Capital Corp. has acted as special advisor in connection with the private placement. In connection with this closing, the Company paid aggregate cash advisory and finders fees of \$141,000.

All securities issued under the private placement are subject to a four month hold period, in accordance with applicable Canadian securities laws. The proceeds will be used for exploration and development of the Company’s properties, acquisition of additional properties and general working capital. The private placement remains subject to final acceptance by the TSX Venture Exchange.

ABOUT REGENCY SILVER CORP.

Regency Silver Corp. is a Canadian resource company exploring for high grade gold, copper, and silver in Mexico. Regency Silver is led by a team of experienced professionals with expertise in both exploration and production. Regency’s flagship project is the high-grade Dios Padre project in Sonora, Mexico where Regency has made a large, high grade, gold-copper-silver discovery which appears to be a large magmatic-hydrothermal system which widens at depth.

ABOUT CENTURION ONE CAPITAL

Centurion One Capital's mission is to ignite the world's most visionary entrepreneurs to conquer the greatest challenges of tomorrow, fueling their ambitions with transformative capital, unparalleled expertise, and a global network of influential connections. Every interaction is guided by our core values of respect, integrity, commitment, excellence in execution, and uncompromising performance. We make principal investments, drawing on the time-honored principles of merchant banking, where aligned incentives forge enduring partnerships. Centurion One Capital: A superior approach to investment banking.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward-Looking Statements: *This news release includes certain forward-looking statements and forward-looking information (together, "forward-looking statements"). Examples of forward-looking statements include the Company's statements regarding the Dios Padre Project, the private placement and the use of proceeds therefrom and all other statements that are not historical in nature. There can be no assurance that such statements will prove to be accurate and actual results and future events may vary from those anticipated in such statements. Important risk factors that could cause actual results to differ materially from the Company's plans or expectations include the risk that regulatory changes, fundraising, and risk associated with mineral exploration, including the risk that actual results of exploration will be different from those expected by management. The forward-looking statements in this news release were developed based on the expectations of management that conditions will be satisfied, required fundraising will be completed and the other risks described above will not materialize. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as otherwise required by applicable securities legislation.*
