



**NOTICE-AND-ACCESS NOTIFICATION
for the Annual General and Special Meeting of
Shareholders to be held on June 25, 2024**

You are receiving this notification as Regency Silver Corp. (the “**Company**”) is using the notice-and-access model for delivery of certain meeting materials to its non-registered shareholders (“**Non-Registered Holders**”). Under notice-and-access, instead of a paper copy of the information circular (the “**Circular**”), Non-Registered Holders receive this notice with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and also will reduce the cost of printing and mailing materials to Non-Registered Holders. Non-Registered Holders are reminded to review the Circular before voting.

MEETING DATE AND LOCATION

When: Tuesday, June 25, 2024 at 10:00 a.m. (PST)

Where: Suite 1100 – 570 Granville Street, Vancouver, BC, V6C 3P1

SHAREHOLDERS WILL BE ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS

- Financial Statements:** Shareholders will be asked to receive the consolidated financial statements of the Company for the year ended December 31, 2023, together with auditors’ report thereon. Information respecting the financial statements may be found in the Circular under “*Particulars of Matters to be Acted Upon - Presentation of Financial Statements*”.
- Number of Directors:** Shareholders will be asked to set the number of directors at four (4). Information respecting the number of directors may be found in the Circular under “*Number of Directors*”.
- Election of Directors:** Shareholders will be asked to elect directors for the ensuing year. Information respecting the election of directors may be found in the Circular under “*Election of Directors*”.
- Appointment of Auditor:** Shareholders will be asked to reappoint Manning Elliott LLP as the Company auditor for the ensuing year, and authorize the directors to fix their remuneration. Information respecting the appointment of Manning Elliott LLP may be found in the Circular under “*Appointment of Auditor*”.
- Stock Option Plan Resolution:** Shareholders will be asked to pass an ordinary resolution ratifying and approving unallocated options, rights or other entitlement under the Company’s stock option plan. Information respecting the stock option plan resolution may be found in the Circular under “*Particulars of Matters to be Acted Upon – Approval of Stock Option Plan*”.
- Other Business:** Shareholders may be asked to consider other items of business that may be

properly brought before the meeting.

HOW TO OBTAIN MEETING MATERIALS

Non-Registered Holders may obtain paper copies of the Circular, the Company's management's discussion and analysis of the results of operations and financial condition of the Company for the year ended December 31, 2023 and the audited consolidated financial statements of the Company and accompanying notes for the year ended December 31, 2023 by contacting Broadridge at **1-877-907-7643** or going to www.proxyvote.com and entering your 16 digit control number. If you do not have a control number you can request paper copies by calling Broadridge at their Toll Free Number: English 1-844-916-0609 or French 1-844-973-0593 at any time up until and including the date of the Meeting, including any adjournment or postponement thereof.

To ensure you receive the paper copy in advance of the voting deadline and meeting date, your request must be received no later than 10:00 a.m. (PST) on June 10, 2024.

The meeting materials, as well as the Company's audited consolidated financial statements for the year ended December 31, 2023 and management discussion and analysis will be available on the Company's website at <https://regency-silver.com/investors/agm/> or under the Company's profile on SEDAR+ at www.sedarplus.ca.

VOTING

PLEASE NOTE YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your shares you must vote using the methods reflected on your enclosed voting instruction form. Your voting instruction form must be received by 10:00 a.m. (PST) on June 21, 2024.

QUESTIONS

If you have any questions about Notice-and Access, please call Broadridge Investor Communication Solutions, English Proxy Line toll-free at 1-844-916-0609 (Canada and the U.S. only) or direct at 1-303-562-9305 (outside Canada and the U.S.) or the French Proxy Line toll-free at 1-844-973-0593 (Canada and the U.S. only) or direct at 1-303-562-9306 (outside Canada and the U.S.).