



## **NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting (the “Meeting”) of the shareholders of **Regency Silver Corp.** (the “Company”) will be held at Suite 1100 – 570 Granville Street, Vancouver, BC and also via video conference on **Thursday, June 8, 2023** at 10:00 am (PST) for the following purposes:

1. to receive the annual financial statements of the Company for its fiscal year ended December 31, 2022 together with the report of the auditor thereon;
2. to re-appoint Manning Elliott LLP as auditors for the ensuing year;
3. to fix the number of directors of the Company for the ensuing year at four (4);
4. to elect Bruce Bragagnolo, Gijsbert Groenewegen, Michael Thomson and Michael Tucker as directors of the Company for the ensuing year;
5. to approve by ordinary resolution, the Company’s stock option plan, (the “Option Plan”) as more fully set out under the heading the “Stock Option Plan” in the attached Information Circular; and
6. to approve the transaction of such other business as may properly come before the Meeting.

Registered shareholders and validly appointed proxyholders may attend the Meeting using the below web link:

Link: <https://us06web.zoom.us/j/85625070808?pwd=dzhCL091V28rNHJtb3R1aURqamxDUT09>

Meeting ID: 856 2507 0808

Passcode: 466552

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

The Company’s financial statements will be presented at the Meeting. Please refer to the notes accompanying the Instrument of Proxy enclosed and then complete and send the Instrument of Proxy to the Company’s transfer agent, Computershare Investor Services Inc. at 2<sup>nd</sup> Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9 by mail or fax no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

The Instrument of Proxy must be signed by the shareholder or by his or her attorney authorized in writing, or, if the shareholder is a corporation, by an officer or director thereof as an authorized signatory. The completed Instrument of Proxy must be deposited at the office of the Company at least 48 hours before the time of the Meeting (excluding Saturdays, Sundays and holidays), or any adjournment thereof.

We strongly encourage Shareholders to attend the Meeting via video conference and to vote their common shares prior to the Meeting by proxy, prior to the proxy cut-off at 10:00 a.m. (PST) on Tuesday, June 6, 2023, as voting will not be available via telephone on the day of the Meeting.

The enclosed Instrument of Proxy is solicited by management but you may amend it, if you so desire, by striking out the name of the management proxyholder shown and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 21<sup>st</sup> day of April, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Bruce Bragagnolo”*

**Bruce Bragagnolo  
Executive Chairman and Director**